

# Synergy's MaxSys Newsletter Order Form

Please print off this form, complete and fax it to **630-393-9901**. Someone will contact you and move the process forward with a brief interview about your preferences, mailing list, etc.

Name \_\_\_\_\_

Company \_\_\_\_\_

Mailing Address \_\_\_\_\_

Phone: ( ) \_\_\_\_\_ - \_\_\_\_\_; Fax: ( ) \_\_\_\_\_ - \_\_\_\_\_; E-Mail: \_\_\_\_\_ @ \_\_\_\_\_

1. **My database/audience is:**  
\_\_\_\_\_ % Consumer (client/prospects) \_\_\_\_\_ % Professional (financial planner, CPA, lawyers, doctors, etc.)
2. **Number of additional users:** \_\_\_\_\_ (On separate paper, please give us their name & phone)

(One of the most powerful features of a MaxSys license is that the entire MaxSys series library can be used by your referral sources. They pay just \$495 for the full twelve months plus \$23 s/h and monthly print/mail/postage and YOUR business card is printed in their newsletter ~ free advertising for you!)

3. **I plan to: (check one)**  
\_\_\_\_\_ mail/e-mail this myself \_\_\_\_\_ use one of Synergy's printers/e-mail services (\$100/500 e-mails).
4. **I have approximately \_\_\_\_\_ names in my database.**
5. **I e-mailed / mailed the following items to Synergy on: \_\_\_ / \_\_\_ / \_\_\_ (no faxed copies please)**  
\_\_\_\_\_ Photo (to be included? **(YES/NO) (strongly suggested)**)  
\_\_\_\_\_ Business card (if photo appears on business card, we still need a glossy as it will not be clear)  
**Additional Instructions:** \_\_\_\_\_

## **Please INITIAL the following, acknowledging that you understand each of our policies.**

- \_\_\_\_\_ For regular mail delivery, please include "Return Service Requested" on addressing. (I understand that I will have to pay 1st class postage on returns in order to get forwarding addresses. As a result, I will get updated addresses when available from the Post Office)
- \_\_\_\_\_ Mailing house / e-mail delivery service will use past mo's database if update is not rec'd by due date.
- \_\_\_\_\_ I received a copy of Synergy's document, Mailing Requirements for "MaxSys for Professionals," which gives step-by-step instructions on how to e-mail my database to Synergy.
- \_\_\_\_\_ **I will add my company to my database so I can track my series.**
- \_\_\_\_\_ **I will add Synergy to my database so they can track my series.**
- \_\_\_\_\_ **I will add a monthly reminder to my calendar system to remind me of my database deadline.**
- \_\_\_\_\_ **I will supply my mailing list in \*.xls format by my deadline on a regular basis.**

In our continued effort to make MaxSys easier for you and take less of your time, we have negotiated an agreement with our printers for an easy monthly billing system for MaxSys users. Please select which of the following options would work best for you and e-mail Synergy with your preferred choice:

## **Payment For License/customization Only \$2495! (plus \$23 s/h)**

- \_\_\_\_\_ A. Pay for license/customization with credit card (AmEx, Visa or MasterCard) using below information.
- \_\_\_\_\_ B. Check is enclosed. (Mail to 29 W 150 Butterfield Road, Warrenville, IL 60555)

## **Payment For Postage (based on quantity)**

- \_\_\_\_\_ Pay for postage with credit card (AmEx, Visa or MasterCard). Your account will be charged on the day the job is invoiced each month.

## **Payment For Printing and Mailing (based on quantity)**

- \_\_\_\_\_ Pay for printing and mailing with credit card (AmEx, Visa or MasterCard). Your account will be charged on the day the job is invoiced each month.

Client Signature \_\_\_\_\_ Date \_\_\_\_\_

Card number \_\_\_\_\_ Exp. Date \_\_\_\_\_

Address to which billing is sent for verification if different (critical for monthly billing purposes).

